Commonwealth of Massachusetts

Form CPF M 102: Campaign Finance Report
Municipal Form

Office of Campaign and Political Finance

10/27/2011

2011 OCT 31 A 9:49
BOARD OF ELECTION COMMISSIONERS
NEWTON, MASS

File with:
City or Town Clerk or Election Commission

Reporting Period - Beginning: 1/1/2011 Ending: 10/21/2011

Type of report: Pre-election

DAVID KALIS	COMMITTEE TO ELECT DAVID KALIS
Full Name of Candidate	*Committee Name*
Alderman at Large	ROBERT FINKEL
Office Sought/ District	*Name of Committee Treasurer*
66 ANDREW STREET NEWTON, MA 02461	6 STEARNS STREET NEWTON, MA 02459
Residential Address	*Committee Address*

SUMMARY BALANCE INFORMATION

Ending Balance from previous report:	$0.00
Total receipts this period:	$5,876.66
Subtotal:	$5,876.66
Total expenditures this period:	$2,317.54
Ending Balance:	$3,559.12
Total inkind contributions this period:	$0.00
Total outstanding liabilities:	$0.00
Name of bank(s) used:	VILLAGE BANK

Affidavit of Committee Treasurer:
I certify that I have examined this report, including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including all contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Robert A. Finkel 10/30/11

Treasurer's signature (in ink) **Date**

Affidavit of Candidate (check 1 box only) :

☑ **Candidate with Committee and no activity independent of the committee**
I certify that I have examined this report, and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

☐ **Candidate without Committee OR candidate with independent activity filing separate report.**
I certify that I have examined this report and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: DK

Kalis

Schedule A: Receipts

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over $50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over $50. In addition, the occupation and employer must be reported for all persons who contribute $200 or more in a calendar year.

Date	Name and Residential Address	Amount	Occupation and Employer
5/21/2011	Aronson, Bunny 16 Caulfield Circle Newton, MA 02459	$100.00	
4/19/2011	Bamel, Jonathan 28 Winston Road Newton, MA 02459	$96.80	
7/4/2011	Buchbinder, Stephen J. 1938 Washington Street, Unit 211 Newton, MA 02466	$100.00	
5/18/2011	Cohen, Jeffrey 45 Chester Street Newton, MA 02461	$96.80	
6/13/2011	Cohen, Sam 639 Washington Street Dedham, MA 02026	$242.25	Entrepreneur Greenstar Foam
7/29/2011	Copelotti, Andrew and Michelle 1 Channing Street Newton, MA 02459	$150.00	
5/22/2011	D'Amore, Patricia A. & Herman, Ira 50 Jane Road Newton, MA 02459	$180.00	
4/2/2011	Decter, Marjorie and Adam 20 Vine Street Chestnut Hill, MA 02467	$200.00	Consultant Analysis Group
5/11/2011	Eagle, Michelle and Mark 52 Peregrine Road Newton, MA 02459	$100.00	
8/2/2011	Fahey, Daniel 86 Washington Park Newton, MA 02460	$48.25	

Date	Name and Residential Address	Amount	Occupation and Employer
9/14/2011	Fahey, Daniel 86 Washington Park Newton, MA 02460	$96.80	
7/21/2011	Farb, Daniel and Shoshana 21 Purddingstone Lane Newton, MA 02459	$199.00	
6/22/2011	Finkel, Sharlene and Richard 70 Paulson Road Waban, MA 02468	$75.00	
9/14/2011	Finkelstein, Evan 23 Brandeis Circle Newton, MA 02459	$145.35	
5/26/2011	Friedler, William N. 365 Russett Road Chestnut Hill, MA 02467	$100.00	
8/1/2011	Gardner, Julie & Mandelcorn, Howard 15 Boundbrook Road Newton, MA 02461	$60.00	
6/4/2011	Greenwold, Simon & Jennifer 155 Waverly Avenue Newton, MA 02458	$100.00	
5/22/2011	Hoberman, Stephen 53 Allen Avenue Waban, MA 02468	$57.96	
4/24/2011	Holt, Paul 75 Andrew Street Newton, MA 02461	$72.52	
9/9/2011	Jacobs, Neil H and Posin, Deborah 57 Beresford Road Chestnut Hill, MA 02467	$250.00	Attorney Wilmer Hale
4/26/2011	Kalis, Lawrence 50 Rivard Road Needham, MA 02492	$193.90	
3/12/2011	Kalis, Marilyn 63 Cynthia Road Newton Centre, MA 02459	$250.00	None None

Date	Name and Residential Address	Amount	Occupation and Employer
10/6/2011	Klein, Jonathan 107 Woodward Street Newton, MA 02461	$96.80	
9/10/2011	Lowinger, Lazar 1320 Centre Street Newton, MA 02459	$100.00	
5/15/2011	Needle, Annette 48 Sacramento Street Cambridge, MA 02138	$96.80	
4/24/2011	Nelson, Aaron 18 Knowles Street Newton, MA 02459	$96.80	
4/21/2011	Randall, Frederick and Harriet 36 Waban Ave Waban, MA 02468	$100.00	
9/7/2011	Richmond, Larry 38 Beechcroft Road Newton, MA 02458	$96.80	
4/24/2011	Safran, Alan 10 Laudholm Road Newton, MA 02458	$96.80	
5/5/2011	Sands, David and Lisa 37 Baldpate Hill Road Newton, MA 02459	$72.52	
9/9/2011	Sands, David and Lisa 37 Baldpate Hill Road Newton, MA 02459	$48.25	
6/26/2011	Savio, Mary & Konishi, Hideo 103 Walnut Hill Road Newton, MA 02461	$100.00	
6/30/2011	Sheff, Michael and Barbara 40 Homestead Street Waban, MA 02468	$200.00	Dentist Michael Sheff, DMD
6/18/2011	Silk, Barrie 175 Countryside Road Newton, MA 02459	$100.00	

Date	Name and Residential Address	Amount	Occupation and Employer
4/26/2011	Weissel, Michael 99 Hagen Road Newton, MA 02459	$96.80	
6/19/2011	Wittenberg, Judith and Jack 146 Allerton Road Newton Highlands, MA 02461	$200.00	Physician MGH

Total Itemized Receipts	$4,416.20
Total Unitemized Receipts	$1,460.46
Total Receipts	$5,876.66

Schedule B: Expenditures

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over $50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over $50. Expenditures over $50 and under may be added together from committee records, and reported on line 13.

Date	Name and Address	Amount	Purpose
10/20/2011	Grenier Print Shop, Inc. 3702 Washington Street Jamaica Plain, MA 02130	$1,487.50	Printing, Signs
5/27/2011	Grenier Print Shop, Inc. 3702 Washington Street Jamaica Plain, MA 02130	$595.00	Cards, Stickers
5/27/2011	Kalis, David 66 Andrew Street Newton, MA 02461	$75.00	Reimbursement (See R1)
5/27/2011	Kalis, David 66 Andrew Street Newton, MA 02461	$105.04	Reimbursement (See R1)
6/9/2011	League of Women Voters Newton 177 Homer Street Newton, MA 02459	$55.00	Membership

Total Itemized Expenditures	$2,317.54
Total Unitemized Expenditures	$0.00
Total Expenditures	$2,317.54

Schedule C: "Inkind" Contributions

Please itemize contributors who have made inkind contributions of more than $50. In-kind contributions $50 and under may be added together, from the committee's records, and included in line 16. An exception to this is that all contributions (under or over $50) given by persons who have contributed more than $50 in the calendar year must be itemized. Please report the names and addresses of contributors. Also give the occupation and employer of any contributor who has given an aggregate amount of $200 or more in the calendar year.

Date	Name and Residential Address	Value	Description Occupation/Employer
Total Itemized Inkind Contributions		$0.00	
Total Unitemized Inkind Contributions		$0.00	
Total Inkind Contributions		$0.00	

Schedule D: Liabilities

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as the liabilities incurred during this reporting period.

Date	To Whom Due	Amount	Purpose
Total Outstanding Liabilities		$0.00	

Schedule R: Reimbursements

Date	Reimbursee	Amount
5/27/2011	Kalis, David	$75.00
5/27/2011	Kalis, David	$105.04

Commonwealth
of Massachusetts

Form CPF R1: Itemization of Reimbursements
Municipal Form

Office of Campaign and Political Finance

File with:
City or Town Clerk or Election Commission

10/27/2011

Kalis, David
Individual Being Reimbursed

COMMITTEE TO ELECT DAVID KALIS
Committee Name

$75.00
Amount of Reimbursement

5/27/2011
Date of Reimbursement

Signed under the penalties of perjury:

10/30/11

Candidate's/Treasurer's signature (in ink) **Date**

Date	Vendor Name and Address	Amount	Purpose
4/22/2011	Women's Club Workshop Newton, MA	$75.00	Facitity Rental

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Form CPF R1: Itemization of Reimbursements
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File with:
City or Town Clerk or Election Commission

10/27/2011

Kalis, David
Individual Being Reimbursed

COMMITTEE TO ELECT DAVID KALIS
Committee Name

$105.04
Amount of Reimbursement

5/27/2011
Date of Reimbursement

Signed under the penalties of perjury:

Candidate's/Treasurer's signature (in ink)

10/30/11
Date

Date	Vendor Name and Address	Amount	Purpose
4/4/2011	Go Daddy.Com, Inc. Scottsdale, AZ	$105.04	Website